FORM NLRB-501 (2-18)

UNITED STATES OF AMERICA NATIONAL LABOR RELATIONS BOARD CHARGE AGAINST EMPLOYER

DO NOT WRITE IN THIS SPACE				
Case	*	Date Filed		
32-C	A-263367	07-22-2020		

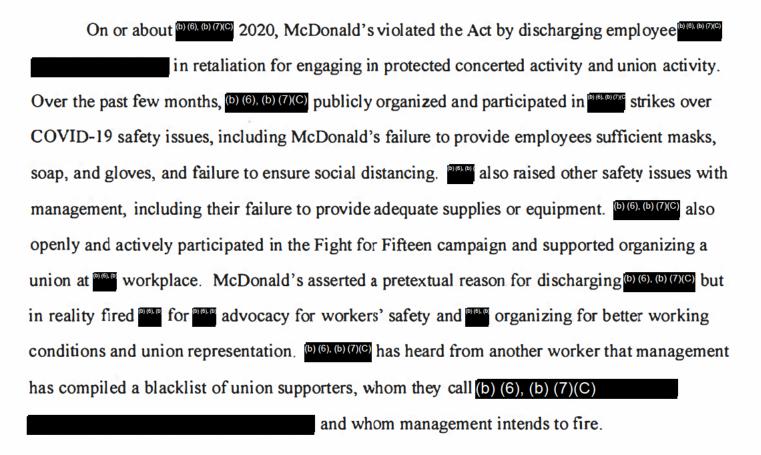
INSTRUCTIONS:

	OYER AGAINST WHOM CHARGE IS BROUGHT	
a. Name of Employer McDonald's/McDonald's USA, LLC, Joint Employers		b. Tel. No. (b) (6), (b) (7)(C)
		c. Cell No.
d. Address (Street, city, state, and ZIP code)	To Southern Brown and the	f. Fax. No.
2040 N. 1st St., San Jose, CA 95131-2001	e Employer Representative (b) (6), (b) (7)(C)	g. e-mail
		h. Number of workers employed 30
i. Type of Establishment (factory, mine, wholesaler, etc.) fast food restaurant	j. Identify principal product or service fast food	
The above-named employer has engaged in and is engaged	ging in unfair labor practices within the meaning of sec	ction 8(a), subsections (1) and
(list subsections) (3)		or Relations Act, and thest unfair labor
practices are practices affecting commerce within the me	aning of the Act, or these unfair labor practices affecting	ng commerce within the meaning of
the Act and the Postal Reorganization Act.		
2. Basis of the Charge (set forth a clear and concise state	ement of the facts constituting the alleged unfair labor	practices)
		,
See Attachment		
Full name of party filing charge (if labor organization, g SEIU National Fast Food Workers Union	ive full name, including local name and number)	
4a. Address (Street and number, city, state, and ZIP code	9)	4b. Tel. No.
1545 Wilshire Blvd., Suite 305, Los Angeles, CA	90017	4c. Cell No.
		(b) (6), (b) (7)(C)
		4d. Fax No.
		4e. e-mail
Full name of national or international labor organization Service Employees International Union	n of which it is an affiliate or constituent unit (to be filled	d in when charge is filed by a labor organization
		T
I declare that I have read the abo	ARATION ve charge and that the statements ny knowledge and belief.	Tel. No. 202-730-7353
I have the best of the	John da Bentley Attorney	Office, if any, Cell No.
(signature of representative or person making charge)	(Print/type name and little or office, if any)	Fax No.
		I .
Address 1800 Mass. Ave. NW, Washington DC 20	0036 Date 7-22-20	e-mail

WILLFUL FALSE STATEMENTS ON THIS CHARGE CAN BE PUNISHED BY FINE AND IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001)
PRIVACY ACT STATEMENT

Solicitation of the information on this form is authorized by the National Labor Relations Act (NLRA), 29 U.S.C. § 151 et seq. The principal use of the information is to assist the National Labor Relations Board (NLRB) in processing unfair labor practice and related proceedings or litigation. The routine uses for the information are fully set forth in the Federal Register, 71 Fed. Reg. 74942-43 (Dec. 13, 2006). The NLRB will further explain these uses upon request. Disclosure of this information to the NLRB is voluntary; however, failure to supply the information may cause the NLRB to decline to invoke its processes.

Attachment



REGION 32 – DOCKET SHEET (Charge Against Employer)

Case Name:	McDonald's/McDonald's USA, LLC, Joint Employers 32-CA-263367								
Method of Receipt: Visit Written/Mail Electronic/Fax E-Filed: 1-2772167731									
IO Assisted (Choose one)YesIO Inquiry # on Charge (Choose one)YesIO Notes (Choose one)Yes					0	No No	<u> </u>		
Assigned to:	Superv	visor K	sor Kwon Agent		Agent	Amy			
Dispute Location	on City	Sa	ın Jose,			State	CA		
Bargaining State	us (Check	One)							
Existing Contract				None				✓	
Organizational (Campaign			Seekin	g Initial Con	tract			
Seeking Success	or Contra	ct							
No. of 8(a)(3) D	iscrimina	tees 1							
Include Back Pay Paragraph (Choose one) (Charging Party only) Yes No					•				
Include Spanish (Charging Party	_	tion & A	Assistance Para	graphs	(Choose one	Yes	\bigcirc	No	\odot
			Gen 2) I	lighest	Priorit	V (NxG	en 3)		
Agenda	Date: 9/8	8/2020	=	Di	sposition I				
Possible 10(j) C	ination Date in N ase (Choo		Yes	(Dis	spose of Allegation D	ate in NxGen No			
Date & Time 10			165			110			
Related Cases									
Initial if OK to Docket Amended Charge									
Comments: Organizing is national and disbursed. (b) (5)									

Section	Allegation	Applicable?
8(a)(1)	Coercive Actions (Surveillance, etc)	
0(a)(1)	Coercive Rules	
	Coercive Statements (Threats, Promises of Benefits, etc.)	X
	Concerted Activities (Retaliation, Discharge, Discipline) (*)	X
	Denial of Access	Λ
	Discharge of Supervisor (Parker-Robb Chevrolet)	
	Interrogation (including Polling)	
	Lawsuits	
	Weingarten	
8(a)(2)	Assistance	
0(a)(2)	Domination	
9(a)(2)	Unlawful Recognition Changes in Terms and Conditions of Employment	
8(a)(3)	1 7	
	Discharge (including Layoff and Refusal to Hire (not salting)) (*)	
	Discipline Legisont (*)	
	Lockout (*) Defined to Consider/Him Applicant (selting only) (*)	
	Refusal to Consider/Hire Applicant (salting only) (*)	
	Refusal to Hire Majority (*)	
	Refusal to Reinstate Employee/Striker (e.g. Laidlaw) (*)	
	Retaliatory Lawsuit	
	Shutdown or Relocate/Subcontract Unit Work (*)	
0()(4)	Union Security Related Actions (*)	
8(a)(4)	Changes in Terms and Conditions of Employment	
	Discharge (including Layoff and Refusal to Hire)	
	Discipline Control of the Prince of the Prin	
	Refusal to Reinstate Employee/Striker	
0()(5)	Shutdown or Relocate/Subcontract Unit Work	
8(a)(5)	Alter Ego	
	Failure to Sign Agreement	
	Refusal to Bargain/Bad Faith Bargaining	
	(including Surface Bargaining/Direct Dealing)	
	Refusal to Furnish Information	
	Refusal to Recognize	
	Repudiation/Modification of Contract [Sec 8(d)/Unilateral Changes] (*)	
	Shutdown or Relocate (e.g. First National Maint.) Subcontract Work (*)	
8(e)	All Allegations against an Employer	

(*) May require adding the Back Pay Statement to Charging Party Letter



UNITED STATES GOVERNMENT NATIONAL LABOR RELATIONS BOARD

REGION 32 1301 Clay St Ste 300N Oakland, CA 94612-5224 Agency Website: www.nlrb.gov Telephone: (510)637-3300 Fax: (510)637-3315 Download NLRB Mobile App

July 22, 2020

(b) (6), (b) (7)(C)

MCDONALD'S/MCDONALD'S USA, LLC, JOINT EMPLOYERS 2040 N. 1ST STREET SAN JOSE, CA 95131

Re: McDonald's/McDonald's USA, LLC,

Joint Employers Case 32-CA-263367

Dear (b) (6), (b) (7)(C)

Enclosed is a copy of a charge that has been filed in this case. This letter tells you how to contact the Board agent who will be investigating the charge, explains your right to be represented, discusses presenting your evidence, and provides a brief explanation of our procedures, including how to submit documents to the NLRB.

<u>Investigator</u>: This charge is being investigated by Field Attorney AMY BERBOWER whose telephone number is (510)671-3016. If this Board agent is not available, you may contact Regional Attorney CHRISTY KWON whose telephone number is (510)671-3020.

Right to Representation: You have the right to be represented by an attorney or other representative in any proceeding before us. If you choose to be represented, your representative must notify us in writing of this fact as soon as possible by completing Form NLRB-4701, Notice of Appearance. This form is available on our website, www.nlrb.gov, or from an NLRB office upon your request.

If you are contacted by someone about representing you in this case, please be assured that no organization or person seeking your business has any "inside knowledge" or favored relationship with the National Labor Relations Board. Their knowledge regarding this proceeding was only obtained through access to information that must be made available to any member of the public under the Freedom of Information Act.

<u>Presentation of Your Evidence</u>: We seek prompt resolutions of labor disputes. Therefore, I urge you or your representative to submit a complete written account of the facts and a statement of your position with respect to the allegations set forth in the charge as soon as possible. If the Board agent later asks for more evidence, I strongly urge you or your representative to cooperate fully by promptly presenting all evidence relevant to the investigation. In this way, the case can be fully investigated more quickly.

Full and complete cooperation includes providing witnesses to give sworn affidavits to a Board agent, and providing all relevant documentary evidence requested by the Board agent. Sending us your written account of the facts and a statement of your position is not enough to be considered full and complete cooperation. A refusal to fully cooperate during the investigation might cause a case to be litigated unnecessarily.

In addition, either you or your representative must complete the enclosed Commerce Questionnaire to enable us to determine whether the NLRB has jurisdiction over this dispute. If you recently submitted this information in another case, or if you need assistance completing the form, please contact the Board agent.

We will not honor requests to limit our use of position statements or evidence. Specifically, any material you submit may be introduced as evidence at a hearing before an administrative law judge regardless of claims of confidentiality. However, certain evidence produced at a hearing may be protected from public disclosure by demonstrated claims of confidentiality.

Further, the Freedom of Information Act may require that we disclose position statements or evidence in closed cases upon request, unless an exemption applies, such as those protecting confidential financial information or personal privacy interests.

<u>Preservation of all Potential Evidence:</u> Please be mindful of your obligation to preserve all relevant documents and electronically stored information (ESI) in this case, and to take all steps necessary to avoid the inadvertent loss of information in your possession, custody or control. Relevant information includes, but is not limited to, paper documents and all ESI (e.g. SMS text messages, electronic documents, emails, and any data created by proprietary software tools) related to the above-captioned case.

<u>Prohibition on Recording Affidavit Interviews:</u> It is the policy of the General Counsel to prohibit affiants from recording the interview conducted by Board agents when subscribing Agency affidavits. Such recordings may impede the Agency's ability to safeguard the confidentiality of the affidavit itself, protect the privacy of the affiant and potentially compromise the integrity of the Region's investigation.

<u>Correspondence:</u> All documents submitted to the Region regarding your case MUST be filed through the Agency's website, <u>www.nlrb.gov</u>. This includes all formal pleadings, briefs, as well as affidavits, documentary evidence, and position statements. The Agency requests all evidence submitted electronically to be in the form it is normally used and maintained in the course of business (i.e., native format). Where evidence submitted electronically is not in native format, it should be submitted in a manner that retains the essential functionality of the native format (i.e., in a machine-readable and searchable electronic format).

If you have questions about the submission of evidence or expect to deliver a large quantity of electronic records, please promptly contact the Board agent investigating the charge. If you cannot e-file your documents, you must provide a statement explaining why you do not

have access to the means for filing electronically or why filing electronically would impose an undue burden.

In addition, this Region will be issuing case-related correspondence and documents, including complaints, compliance specifications, dismissal letters, deferral letters, and withdrawal letters, electronically to the email address you provide. Please ensure that you receive important case-related correspondence, please ensure that the Board Agent assigned to your case has your preferred email address. These steps will ensure that you receive correspondence faster and at a significantly lower cost to the taxpayer. If there is some reason you are unable to receive correspondence via email, please contact the agent assigned to your case to discuss the circumstances that prevent you from using email.

Information about the Agency, the procedures we follow in unfair labor practice cases and our customer service standards is available on our website, www.nlrb.gov or from an NLRB office upon your request. NLRB Form 4541, Investigative Procedures offers information that is helpful to parties involved in an investigation of an unfair labor practice charge.

We can provide assistance for persons with limited English proficiency or disability. Please let us know if you or any of your witnesses would like such assistance.

Very truly yours,

Valerie Hardy-Mahoney Regional Director

Valerie Hordy-Makoney

Enclosures:

- 1. Copy of Charge
- 2. Commerce Questionnaire

	NATIONAL LABOR RELA	TIONS BOARD				
QUESTIONNAIRE ON COMMERCE INFORMATION						
Please read carefully, answer all applicable items, and return to the NLRB Office. If additional space is required, please add a page and identify item number.						
CASE NAME			CASE NUMBER			
1. EXACT LEGAL TITLE OF ENTITY (As filed with State and/or stated in legal documents forming entity)						
1. EXACT LEGAL TITLE OF ENTITY (As filed with State and/or stated in legal	documents forming entity)				
2. TYPE OF ENTITY						
[] CORPORATION [] LLC [] L	LP [] PARTNERSHIP [] SOL	E PROPRIETORSHIP []	OTHER (Specify)			
3. IF A CORPORATION or LLC A. STATE OF INCORPORATION	B. NAME, ADDRESS, AND RELATION	NCUID (o g pasent subsidiag	OF ALL DELATED ENTITIES			
OR FORMATION	B. NAME, ADDRESS, AND RELATIO	INSTITE (e.g. parent, subsidiar)) OF ALL RELATED ENTITIES			
A TEANING ON ANY TWO OF BAR	NEDGIJID EUL NAME AND ADDD	EGG OF ALL MEMBERS OF	DA DENEDO			
4. IF AN LLC OR ANY TYPE OF PART	NERSHIP, FULL NAME AND ADDRI	ESS OF ALL MEMBERS OF	CPARINERS			
5. IF A SOLE PROPRIETORSHIP, FUL	L NAME AND ADDRESS OF PROPRI	IETOR				
6. BRIEFLY DESCRIBE THE NATURE	OF YOUR OPERATIONS (Products he	andled or manufactured, or na	ture of services performed).			
7. A. PRINCIPAL LOCATION:	B. BRANCH LO	CATIONS:				
8. NUMBER OF PEOPLE PRESENTLY	EMPLOYED					
A. Total:	B. At the address involved in this r	natter:				
9. DURING THE MOST RECENT (Che	ck appropriate box): [] CALENDAR Y	R [] 12 MONTHS or []	FISCAL YR (FY dates)	
. 5'1	C 0 5 0 0 0 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1	. 1	1.11.4.4.1.1	YES NO	0	
A. Did you provide services valued in	excess of \$50,000 directly to custome	rs outside your State? If no	, indicate actual value.			
B. If you answered no to 9A, did you p	rovide services valued in excess of \$	50,000 to customers in your	State who purchased goods			
valued in excess of \$50,000 from directly outside your State? If no, indicate the value of any such services you provided.						
\$		C#50.000 / 11' /'1'				
C. If you answered no to 9A and 9B, did						
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 C. If you answered no to 9A and 9B, did newspapers, health care institutions, less than \$50,000, indicate amount. D. Did you sell goods valued in excess 	broadcasting stations, commercial bu	ildings, educational instituti	ons, or retail concerns? If			
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PRIVACY ACT STATEMENT

Solicitation of the information on this form is authorized by the National Labor Relations Act (NLRA), 29 U.S.C. § 151 et seq. The principal use of the information is to assist the National Labor Relations Board (NLRB) in processing representation and/or unfair labor practice proceedings and related proceedings or litigation. The routine uses for the information are fully set forth in the Federal Register, 71 Fed. Reg. 74942-43 (Dec. 13, 2006). The NLRB will further explain these uses upon request. Disclosure of this information to the NLRB is voluntary. However, failure to supply the information may cause the NLRB to refuse to process any further a representation or unfair labor practice case, or may cause the NLRB to issue you a subpoena and seek enforcement of the subpoena in federal court.

UNITED STATES OF AMERICA BEFORE THE NATIONAL LABOR RELATIONS BOARD

MCDONALD'S/MCDONALD'S USA, I	LLC,
JOINT EMPLOYERS	

Charged Party

and

Case 32-CA-263367

SEIU NATIONAL FAST FOOD WORKERS UNION

Charging Party

AFFIDAVIT OF SERVICE OF CHARGE AGAINST EMPLOYER

I, the undersigned employee of the National Labor Relations Board, state under oath that on July 22, 2020, I served the above-entitled document(s) by post-paid regular mail upon the following persons, addressed to them at the following addresses:

(b) (6), (b) (7)(C)

MCDONALD'S/MCDONALD'S USA, LLC, JOINT EMPLOYERS 2040 N. 1ST STREET SAN JOSE, CA 95131

July 22, 2020	Ida Lam, Designated Agent of NLRB
Date	Name
	/s/ Ida Lam
	Signature



UNITED STATES GOVERNMENT NATIONAL LABOR RELATIONS BOARD

REGION 32 1301 Clay St Ste 300N Oakland, CA 94612-5224 Agency Website: www.nlrb.gov Telephone: (510)637-3300 Fax: (510)637-3315 Download NLRB Mobile App

July 22, 2020

SEIU NATIONAL FAST FOOD WORKERS UNION 1545 WILSHIRE BLVD., STE 305 LOS ANGELES, CA 90017

Re: McDonald's/McDonald's USA, LLC, Joint Employers Case 32-CA-263367

Dear Sir or Madam:

The charge that you filed in this case on July 22, 2020 has been docketed as case number 32-CA-263367. This letter tells you how to contact the Board agent who will be investigating the charge, explains your right to be represented, discusses presenting your evidence, and provides a brief explanation of our procedures, including how to submit documents to the NLRB.

<u>Investigator</u>: This charge is being investigated by Field Attorney AMY BERBOWER whose telephone number is (510)671-3016. If this Board agent is not available, you may contact Regional Attorney CHRISTY KWON whose telephone number is (510)671-3020.

Right to Representation: You have the right to be represented by an attorney or other representative in any proceeding before us. If you choose to be represented, your representative must notify us in writing of this fact as soon as possible by completing Form NLRB-4701, Notice of Appearance. This form is available on our website, www.nlrb.gov, or from an NLRB office upon your request.

If you are contacted by someone about representing you in this case, please be assured that no organization or person seeking your business has any "inside knowledge" or favored relationship with the National Labor Relations Board. Their knowledge regarding this proceeding was only obtained through access to information that must be made available to any member of the public under the Freedom of Information Act.

<u>Presentation of Your Evidence</u>: As the party who filed the charge in this case, it is your responsibility to meet with the Board agent to provide a sworn affidavit, or provide other witnesses to provide sworn affidavits, and to provide relevant documents within your possession. Because we seek to resolve labor disputes promptly, you should be ready to promptly present your affidavit(s) and other evidence. If you have not yet scheduled a date and time for the Board agent to take your affidavit, please contact the Board agent to schedule the affidavit(s). If you fail to cooperate in promptly presenting your evidence, your charge may be dismissed without investigation.

<u>Preservation of all Potential Evidence:</u> Please be mindful of your obligation to preserve all relevant documents and electronically stored information (ESI) in this case, and to take all steps necessary to avoid the inadvertent loss of information in your possession, custody or control. Relevant information includes, but is not limited to, paper documents and all ESI (e.g. SMS text messages, electronic documents, emails, and any data created by proprietary software tools) related to the above-captioned case.

<u>Prohibition on Recording Affidavit Interviews:</u> It is the policy of the General Counsel to prohibit affiants from recording the interview conducted by Board agents when subscribing Agency affidavits. Such recordings may impede the Agency's ability to safeguard the confidentiality of the affidavit itself, protect the privacy of the affiant and potentially compromise the integrity of the Region's investigation.

<u>Correspondence</u>: All documents submitted to the Region regarding your case MUST be filed through the Agency's website, <u>www.nlrb.gov</u>. This includes all formal pleadings, briefs, as well as affidavits, documentary evidence, and position statements. The Agency requests all evidence submitted electronically to be in the form it is normally used and maintained in the course of business (i.e., native format). Where evidence submitted electronically is not in native format, it should be submitted in a manner that retains the essential functionality of the native format (i.e., in a machine-readable and searchable electronic format).

If you have questions about the submission of evidence or expect to deliver a large quantity of electronic records, please promptly contact the Board agent investigating the charge. If you cannot e-file your documents, you must provide a statement explaining why you do not have access to the means for filing electronically or why filing electronically would impose an undue burden.

In addition, this Region will be issuing case-related correspondence and documents, including complaints, compliance specifications, dismissal letters, deferral letters, and withdrawal letters, electronically to the email address you provide. Please ensure that you receive important case-related correspondence, please ensure that the Board Agent assigned to your case has your preferred email address. These steps will ensure that you receive correspondence faster and at a significantly lower cost to the taxpayer. If there is some reason you are unable to receive correspondence via email, please contact the agent assigned to your case to discuss the circumstances that prevent you from using email.

Information about the Agency, the procedures we follow in unfair labor practice cases and our customer service standards is available on our website, www.nlrb.gov or from an NLRB office upon your request. NLRB Form 4541, Investigative Procedures offers information that is helpful to parties involved in an investigation of an unfair labor practice charge.

Very truly yours,

We can provide assistance for persons with limited English proficiency or disability.

Please let us know if you or any of your witnesses would like such assistance.

Valerie Hardy-Mahoney Regional Director

Valerie Hordy-Makoney

cc: JOHNDA BENTLEY, ESQ.
SERVICE EMPLOYEES
INTERNATIONAL UNION
1800 MASSACHUSETTS AVE. NW
WASHINGTON, DC 20036-1806

From: <u>Johnda Bentley</u>
To: <u>Berbower, Amy</u>

Subject: Re: McDonald"s/McDonald"s USA, LLC, Joint Employers - NLRB Case 32-CA-263367

Date: Tuesday, July 28, 2020 2:58:24 PM

Thank you for letting me know, I did not realize this was not done yet. I will get back to you today.

On Tue, Jul 28, 2020 at 12:26 PM Berbower, Amy < Amy. Berbower@nlrb.gov > wrote:

Ms. Bentley,

I haven't received any notice of new representation in this case. The deadline to complete the Union's presentation of evidence is one week away, so I need to get affidavits scheduled for the Union's witnesses as soon as possible. Please let me know as soon as possible either the contact information for the witnesses or who your local counsel will be.

Thank you,

Amy Berbower, Field Attorney

National Labor Relations Board, Region 32

1301 Clay St. #300N

Oakland, CA 94612

Direct Line: 510-671-3016

From: Johnda Bentley < <u>iohnda.bentley@seiu.org</u>>

Sent: Friday, July 24, 2020 3:20 PM

To: Berbower, Amy < <u>Amy.Berbower@nlrb.gov</u>>

Subject: Re: McDonald's/McDonald's USA, LLC, Joint Employers - NLRB Case 32-CA-

263367

SEIU is planning on moving this over to an attorney in California, so you should expect a notice of appearance soon. Thank you.

On Thu, Jul 23, 2020 at 7:28 PM Berbower, Amy Amy.Berbower@nlrb.gov wrote:

Ms. Bentley,

I have been assigned to investigate the unfair labor practice charge that you filed with our office alleging that the above named Employer terminated employee (b) (6), (b) (7)(C) from its San Jose store because engaged in protected concerted and Union activity.

I write this email to notify you that all evidence that the Charging Party intends to provide in connection with this charge, including witnesses for phone affidavits, documentary evidence, and position statements, is due by the close of business on Tuesday, August 4, 2020. Therefore, please contact me as soon as possible regarding the witnesses you intend to produce for Board affidavits and to schedule those affidavits. Please also provide me with the names, contact information, and a brief summary of what you expect each witness to testify about.

In advance of the affidavits, please send me copies of any documents relating to the charge, including any termination paperwork, policies or communications with the Employer related to this matter.

Please note that failure to contact me to schedule affidavits, or failure to submit all evidence in support of your charge by the above date, may result in the dismissal of this charge for lack of cooperation and/or insufficient evidence. If you have any questions, please let me know as soon as possible. Due to the current closure of our office, the best way to reach me is by e-mail, although I will get voicemails left at my office number.

Thank you,

Amy Berbower, Field Attorney

National Labor Relations Board, Region 32

1301 Clay St. #300N

Oakland, CA 94612

Direct Line: 510-671-3016

Click <u>here</u> to E-FILE documents, charges, and petitions.

Please note: Effective October 21, 2019, parties to unfair labor practice or representation cases processed in NLRB Regional Offices must submit all written statements, correspondence, position statements, documentary or any other evidence through the Agency's electronic filing system (E-Filing).

Click here to E-FILE documents, charges, and petitions as a Guest.

Or, Create a Profile by Clicking on the NLRB's NEW My Account Portal Link to

- · Create an account or access your existing E-Filing account
- · View your E-Filing History
- E-File documents in a case or inquiry to which you are a party
- · Manage the contact information associated with your account

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Jonnee Bentley

Associate General Counsel

Service Employees International Union (SEIU) 1800 Massachusetts Avenue, NW Washington, DC 20036 (202) 730-7353 Office

(202) 406-0453 Cell

--

Jonnee Bentley Associate General Counsel Service Employees International Union (SEIU) 1800 Massachusetts Avenue, NW Washington, DC 20036 (202) 730-7353 Office (202) 406-0453 Cell From: BJ Chisholm
To: Berbower, Amy

Cc: johnda.bentley@seiu.org; Corinne Johnson

Subject: RE: McDonald"s/McDonald"s USA, LLC, Joint Employers - NLRB Case 32-CA-263367

Date: Tuesday, July 28, 2020 5:39:27 PM

Hi Amy,

Thanks for your voice message. I will talk things over with folks on my end and give you a call later this afternoon or tomorrow morning re: next steps.

Best,

BJ

From: BJ Chisholm

Sent: Tuesday, July 28, 2020 1:12 PM

To: Amy.Berbower@nlrb.gov

Cc: johnda.bentley@seiu.org; Corinne Johnson <cjohnson@altshulerberzon.com>

Subject: FW: McDonald's/McDonald's USA, LLC, Joint Employers - NLRB Case 32-CA-263367

Hi Amy,

Corinne Johnson and I will be representing the charging party in this manner and are filing notices of appearances today. Please note that we will also be filing an amended charge today to correct the employer's name (updating McDonald's to McDonald's of California).

We have reviewed your correspondence below and are collecting the information requested. Please note that the fired worker will need

(b) (6), (b) (7)(C) , if you are not in a position to do (b) (6), (b) (7)(C) . Can you advise on whether $^{(b)(6), (b)(7)(C)}$ are necessary for this?

We anticipate that, in addition to the fired worker, at least $^{(b)}$ $^{(6)}$, $^{(b)}$ $^{(7)}$ C)

Some of them may also need $^{(b)}$ $^{(6)}$, $^{(b)}$ $^{(7)}$ C)

We will obviously work to set up the interviews as soon as possible, but would like to request a short extension of the August 4 deadline.

Assuming that we are able to set up interviews for this week and next, could you extend the deadline for the charging party's evidence to August 14?

Thanks in advance, BJ Chisholm

Altshuler Berzon LLP 177 Post Street, Suite 300 San Francisco, CA 94108 Cell: (415) 377-2379

bchisholm@altber.com

----- Forwarded message ------

From: **Berbower**, **Amy** < <u>Amy</u>.<u>Berbower@nlrb.gov</u>>

Date: Thu, Jul 23, 2020 at 7:28 PM

Subject: McDonald's/McDonald's USA, LLC, Joint Employers - NLRB Case

32-CA-263367

To: johnda.bentley@seiu.org <johnda.bentley@seiu.org>

Ms. Bentley,

I have been assigned to investigate the unfair labor practice charge that you filed with our office alleging that the above named Employer terminated employee (b) (6), (b) (7)(C) from its San Jose store because engaged in protected concerted and Union activity.

I write this email to notify you that all evidence that the Charging Party intends to provide in connection with this charge, including witnesses for phone affidavits, documentary evidence, and position statements, is due by the close of business on Tuesday, August 4, 2020. Therefore, please contact me as soon as possible regarding the witnesses you intend to produce for Board affidavits and to schedule those affidavits. Please also provide me with the names, contact information, and a brief summary of what you expect each witness to testify about.

In advance of the affidavits, please send me copies of any documents relating to the charge, including any termination paperwork, policies or communications with the Employer related to this matter.

Please note that failure to contact me to schedule affidavits, or failure to submit all evidence in support of your charge by the above date, may result in the dismissal of this charge for lack of cooperation and/or insufficient evidence. If you have any questions, please let me know as soon as possible. Due to the current closure of our office, the best way to reach me is by e-mail, although I will get voicemails left at my office number.

Thank you,

Amy Berbower, Field Attorney National Labor Relations Board, Region 32 1301 Clay St. #300N Oakland, CA 94612 Direct Line: 510-671-3016

Click <u>here</u> to E-FILE documents, charges, and petitions.

Please note: Effective October 21, 2019, parties to unfair labor practice or representation cases processed in NLRB Regional Offices must submit all written statements, correspondence, position statements, documentary or any other evidence through the Agency's electronic filing system (E-Filing).

Click <u>here</u> to E-FILE documents, charges, and petitions as a Guest. Or, Create a Profile by Clicking on the NLRB's <u>NEW My Account</u> <u>Portal Link</u> to

- · Create an account or access your existing E-Filing account
- · View your E-Filing History
- E-File documents in a case or inquiry to which you are a party
- · Manage the contact information associated with your account

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Jonnee Bentley Associate General Counsel Service Employees International Union (SEIU) 1800 Massachusetts Avenue, NW Washington, DC 20036 (202) 730-7353 Office (202) 406-0453 Cell

NATIONAL LABOR RELATIONS BOARD NOTICE OF APPEARANCE

SEIU National Fast Food Workers Union			
and			
and McDonald's/McDonald's USA, LLC	CASE 32-CA-263367		
WEDOTIAIR S/WEDOTIAIR'S COA, LEC			
REGIONAL DIRECTOR EXECUTIVE SECRETARY	GENERAL COUNSEL		
NATIONAL LABOR RELATIONS BOARD Washington, DC 20570	NATIONAL LABOR RELATIONS BOARD Washington, DC 20570		
THE UNDERSIGNED HEREBY ENTERS APPEARANCE AS REPRESENTAT	IVE OF		
SEIU National Fast Food Workers Union			
IN THE ABOVE-CAPTIONED MATTER.			
IN THE ABOVE-CALITONED MATTER.			
CHECK THE APPROPRIATE BOX(ES) BELOW:			
REPRESENTATIVE IS AN ATTORNEY			
REFREDE (TATIVE IS ALVATION DE			
☐ IF REPRESENTATIVE IS AN ATTORNEY, IN ORDER TO ENSURE TO CERTAIN DOCUMENTS OR CORRESPONDENCE FROM THE AGENCY IN			
BOX MUST BE CHECKED. IF THIS BOX IS NOT CHECKED, THE PARTY V DOCUMENTS SUCH AS CHARGES, PETITIONS AND FORMAL DOCUMEN	VILL RECEIVE ONLY COPIES OF CERTAIN		
CASEHANDLING MANUAL.	15 AS DESCRIBED IN SEC. 11842.5 OF THE		
(DEDDECENT ATTIVE INFODE	MATION		
(REPRESENTATIVE INFOR	MATION		
NAME: Corinne F. Johnson			
MAILING ADDRESS: 177 Post Street, Suite 300, San Francisco,	CA 94108		
cjohnson@altshulerberzon.com			
E-MAIL ADDRESS: cjohnson@altshulerberzon.com 415-421-7151			
OFFICE TELEPHONE NUMBER: 415-421-7151			
CELL PHONE NUMBER: 303-929-4607	_{FAX:} 415-262-8064		
COD			
SIGNATURE: (Please sign in ink.) 7/28/20			
DATE: 1/20/20			

 $^{^{1}}$ IF CASE IS PENDING IN WASHINGTON AND NOTICE OF APPEARANCE IS SENT TO THE GENERAL COUNSEL OR THE EXECUTIVE SECRETARY, A COPY SHOULD BE SENT TO THE REGIONAL DIRECTOR OF THE REGION IN WHICH THE CASE WAS FILED SO THAT THOSE RECORDS WILL REFLECT THE APPEARANCE.

NATIONAL LABOR RELATIONS BOARD NOTICE OF APPEARANCE

	1
SEIU National Fast Food Workers Union	
and	CASE 32-CA-263367
McDonald's/McDonald's USA, LLC	
EXECUTIVE SECRETARY NATIONAL LABOR RELATIONS BOARD Washington, DC 20570	GENERAL COUNSEL NATIONAL LABOR RELATIONS BOARD Washington, DC 20570
THE UNDERSIGNED HEREBY ENTERS APPEARANCE AS REPRESENTAT	IVE OF
IN THE ABOVE-CAPTIONED MATTER.	
IN THE ABOVE-CAFTIONED MATTER.	
CHECK THE APPROPRIATE BOX(ES) BELOW: REPRESENTATIVE IS AN ATTORNEY	
☐ IF REPRESENTATIVE IS AN ATTORNEY, IN ORDER TO ENSURE T CERTAIN DOCUMENTS OR CORRESPONDENCE FROM THE AGENCY IN BOX MUST BE CHECKED. IF THIS BOX IS NOT CHECKED, THE PARTY W DOCUMENTS SUCH AS CHARGES, PETITIONS AND FORMAL DOCUMEN CASEHANDLING MANUAL.	ADDITION TO THOSE DESCRIBED BELOW, THIS VILL RECEIVE ONLY COPIES OF CERTAIN
(REPRESENTATIVE INFORM	MATION)
NAME: Barbara J. Chisholm	
MAILING ADDRESS: 177 Post Street, Suite 300, San Francisco,	CA 94108
E-MAIL ADDRESS: bchisholm@altshulerberzon.com	
OFFICE TELEPHONE NUMBER: 415-421-7151 ext. 329	
CELL PHONE NUMBER:	_{FAX:} 415-262-8064
SIGNATURE:	
(Please sign in ink.) 7/28/20 DATE:	
	_

 $^{^{1}}$ IF CASE IS PENDING IN WASHINGTON AND NOTICE OF APPEARANCE IS SENT TO THE GENERAL COUNSEL OR THE EXECUTIVE SECRETARY, A COPY SHOULD BE SENT TO THE REGIONAL DIRECTOR OF THE REGION IN WHICH THE CASE WAS FILED SO THAT THOSE RECORDS WILL REFLECT THE APPEARANCE.

ORAL WITHDRAWAL REQUEST FORM

Re:	McDonald's/McDonald Case 32-CA-263367	's USA, LLC, Joint Employers Category: 3
(On Wednesday, July 29, 2020,	in a telephone conversation, BJ Chisolm, the
Chargin	g Party's attorney, informed the	undersigned board agent that that Charging Party
desired	to withdraw the above-reference	ed charge and authorized withdrawal on an oral
basis.		
		S/ AMY BERBOWER
		Amy Berbower, Attorney
WITHD	RAWAL REQUEST APPROVE	ED
		_
	(DATE)	_

From: <u>Hardy-Mahoney, Valerie M.</u>

To: <u>Lafontaine, Alice</u>
Cc: <u>Hayden, Frances</u>

Subject: FW: FINAL PROCESSING, UNADJUSTED WITHDRAWAL, MCDONALDS, 32-CA-263367 (9 Days)

Date: Thursday, July 30, 2020 9:44:03 PM

Dear Alice:

I approved the withdrawal of this charge. Please issue the Dismissal Letter.

Val

From: Ventola, Catherine L. <Catherine.Ventola@nlrb.gov>

Sent: Wednesday, July 29, 2020 12:16 PM

To: Hardy-Mahoney, Valerie M. <Valerie.Hardy-Mahoney@nlrb.gov>

Subject: FINAL PROCESSING, UNADJUSTED WITHDRAWAL, MCDONALDS, 32-CA-263367

Hi Val,

I have sent you the task for this case, the Charging Party cannot meet deadlines. Also, this needs to be assigned to Lelia, (b) (6), (b) (7)(C). This employee is also represented by counsel, and Amy was less comfortable with (b) (6), (b) (7)(C) in presence of counsel. File looks good.

Cathy

From: Cowen, William B.
To: Hardy-Mahoney, Valerie M.

Cc: Cahn, Stephanie

Subject: RE: McDonald"s COVID-related strike cases, Regions 13, 21, and 32 - Case Coordination

Date: Thursday, July 30, 2020 8:51:03 PM

Hello Val:

I regret the delayed response. It has been a crazy day.

You may proceed with the withdrawal request as proposed.

Take care,

Bill

William B. Cowen Regional Director Region 21 | National Labor Relations Board 312 North Spring Street, 10th Floor Los Angeles, CA 90012 213.634.6417 office 202.520.4933 cell 213.894.2778 fax

From: Hardy-Mahoney, Valerie M. <Valerie.Hardy-Mahoney@nlrb.gov>

Sent: Thursday, July 30, 2020 7:58 AM

To: Cowen, William B. <William.Cowen@nlrb.gov>

Subject: FW: McDonald's COVID-related strike cases, Regions 13, 21, and 32 - Case Coordination

Good morning, Bill.

Regarding the charge in McDonalds, Case 32-CA-263367, involving a termination at a San Jose restaurant, the Union has requested withdrawal because (b) (5)

(b) (5)

(b) (5)

. May we process the withdrawal request?

Best,

Val

From: Doyle, John D. < <u>John.Doyle@nlrb.gov</u>>
Sent: Thursday, July 30, 2020 6:22 AM

To: DG-Regional Directors (R) < <u>ML-Regional Directors@nlrb.gov</u>>; ML-Field Managers & Supervisors (R) < <u>ML-FieldManagers&Supervisors@nlrb.gov</u>>

Cc: ML-HQ-Ops Management < ML-HQ-Operations@nlrb.gov>

Subject: McDonald's COVID-related strike cases, Regions 13, 21, and 32 - Case Coordination

Charges have been filed by various individuals against McDonald's USA and franchisee restaurants alleging that they violated the Act by threatening or undertaking reprisal for strikes raising, among other issues, the COVID-19 pandemic. These charges are currently pending in Regions 13, 21, and 32 as follows:

Case Number

13-CA-262584 21-CA-263309 32-CA-263284 32-CA-263367



Assistant General Counsel Elizabeth Kilpatrick will be the contacts for this coordination in Operations. If you have any additional questions, please contact AGC Kilpatrick.

Thank you.

John

From: <u>Ventola, Catherine L.</u>
To: <u>Cahn, Stephanie</u>

Subject: RE: McDonald"s COVID-related strike cases, Regions 13, 21, and 32 - Case Coordination

Date: Friday, September 25, 2020 5:02:00 PM

Thank you! Enjoy your weekend

From: Cahn, Stephanie <Stephanie.Cahn@nlrb.gov>

Sent: Friday, September 25, 2020 2:01 PM

To: Ventola, Catherine L. <Catherine.Ventola@nlrb.gov>

Subject: RE: McDonald's COVID-related strike cases, Regions 13, 21, and 32 - Case Coordination

I think you're fine to go ahead and dismiss the charge.

From: Ventola, Catherine L. < Catherine.Ventola@nlrb.gov

Sent: Friday, September 25, 2020 1:57 PM

To: Cahn, Stephanie < Stephanie.Cahn@nlrb.gov>

Subject: FW: McDonald's COVID-related strike cases, Regions 13, 21, and 32 - Case Coordination

Hi Stephanie,

Happy Friday. (b) (5)

Thank you,

Catherine Ventola Supervisory Attorney

From: Doyle, John D. < <u>John.Doyle@nlrb.gov</u>>

Sent: Thursday, July 30, 2020 6:22 AM

To: DG-Regional Directors (R) < <u>ML-Regional Directors@nlrb.gov</u>>; ML-Field Managers & Supervisors

(R) < ML-FieldManagers & Supervisors @nlrb.gov>

Cc: ML-HQ-Ops Management < ML-HQ-Operations@nlrb.gov>

Subject: McDonald's COVID-related strike cases, Regions 13, 21, and 32 - Case Coordination

Charges have been filed by various individuals against McDonald's USA and franchisee restaurants alleging that they violated the Act by threatening or

undertaking reprisal for strikes raising, among other issues, the COVID-19 pandemic. These charges are currently pending in Regions 13, 21, and 32 as follows:

Case Number

13-CA-262584

21-CA-263309

32-CA-263284

32-CA-263367



Assistant General Counsel Elizabeth Kilpatrick will be the contacts for this coordination in Operations. If you have any additional questions, please contact AGC Kilpatrick.

Thank you.

John

Case Name: McDonald's/McDonald's USA, LLC, Joint Employers

Case No.: 32-CA-263367

Agent: Field Attorney AMY BERBOWER

CASEHANDLING LOG

Date	Person Contacted	Method of Contact	Description of Contact or Activity
7/28	BJ Chisolm	Phone	LM for Chisolm asking for CB to discuss presentation of witnesses. Advised that I (b) (5), (b) (6), (b) (7)(C) (b) (5)
7/29	BJ Chisolm	Phone	She advised me that she wanted to WD and would refile probably next week (b) (5) (b) (5) She authorized WD on an oral basis. Separate Oral Withdrawal Form completed.

REGION 32 1301 Clay St Ste 300N Oakland, CA 94612-5224

July 31, 2020

Telephone: (510)637-3300

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JUSTIN D. MARTIN, ESQ. JONES DAY 250 VESEY ST. NEW YORK, NY 10281-1052

JONATHAN M. LINAS, ESQ., PARTNER JONES DAY 77 W WACKER DR., STE. 3500 CHICAGO, IL 60601-1701

Re: McDonald's/McDonald's USA, LLC,

Joint Employers Case 32-CA-263367

Dear Mr. Martin and Mr. Linas:

This is to advise you that I have approved the withdrawal of the charge in the above matter.

Very truly yours,

Valerie Hardy-Mahoney Regional Director

Valerie Hardy-Makoney

cc: (b) (6), (b) (7)(C)

MCDONALD'S/MCDONALD'S USA, LLC, JOINT EMPLOYERS 2040 N. 1ST STREET SAN JOSE, CA 95131

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CORINNE F. JOHNSON ALTSHULER BERZON LLP 177 POST STREET, SUITE 300 SAN FRANCISCO, CA 94108

SEIU NATIONAL FAST FOOD WORKERS UNION 1545 WILSHIRE BLVD SUITE 305 LOS ANGELES, CA 90017